



Investing for a Brighter Future

With Mencap Trust Company and Rathbones

At Rathbones, we understand how deeply personal and important it is to safeguard the future of a loved one with a learning disability. Since 2002, we've proudly partnered with Mencap Trust Company to help individuals invest with confidence and peace of mind.

Through this partnership, we provide expert management of individual investment accounts for beneficiaries of Mencap Trust Company trusts – giving families and carers the reassurance that their financial future is in safe hands.

About Rathbones

We are one of the UK's most experienced providers of personalised investment and wealth management services. With a history dating back to 1742, we manage over £90 billion in assets and have decades of experience supporting individuals, families, and charities.

Whether you're looking to grow your savings, preserve capital, or ensure lasting financial support for someone you care about, we offer clear, reliable guidance tailored to your needs.

A personalised approach to trust investment

Every trust is unique. That's why each Mencap Trust Company trust account is set up and managed individually by Rathbones.

Our multi-asset fund range includes:

- Rathbone Multi-Asset Total Return Fund
- Rathbone Multi-Asset Strategic Growth Fund
- Rathbone Multi-Asset Dynamic Growth Fund

These funds are designed to suit different levels of risk appetite and growth objectives – always with a long-term perspective.



Trust. Expertise. Compassion.

Over 20 years working in partnership with Mencap Trust Company

We understand your world

We've worked with Mencap Trust Company for more than two decades, supporting families and trustees as they plan for the future. This long-standing relationship reflects a shared commitment to financial stability, compassion, and ethical investment.

Many of our investment professionals have experience working with or acting as trustees themselves. This gives us real empathy and insight into the needs of beneficiaries and those who support them.

Why individuals choose Rathbones

- Trusted track record – We manage around £9 billion for UK charities, including organisations supporting disability, health, and education.
- Responsible investing – We apply environmental, social and governance (ESG) principles to all portfolios and are signatories of the UN-backed Principles for Responsible Investment.

Invest with confidence

Our goal is simple: to give you peace of mind that your loved one's future is financially secure. With Rathbones and Mencap Trust Company working together on your behalf, you can be confident that your trust is cared for with diligence, expertise and understanding.

Rathbones Investment Management.

Working in partnership with Mencap Trust Company to help families plan for tomorrow, today.

Next steps

To learn more about how we support Mencap Trust Company investors, please contact us:

Email: simon.connor@rathbones.com
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